Navigational Plans For Data Integration

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Abstract

We consider the problem of building data integration systems when the data sources are webs of data, rather than sets of relations. Previous approaches to modeling data sources are inappropriate in this context because they do not capture the relationships between linked data and the need to navigate through paths in the data source in order to obtain the data. We describe a language for modeling data sources in this new context. We show that our language has the required expressive power, and that minor extensions to it would make query answering intractable. We provide a sound and complete algorithm for reformulating a user query into a query over the data sources, and we show how to create query execution plans that both query and navigate the data sources.

Introduction

The purpose of data integration is to provide a uniform interface to a multitude of data sources. Data integration applications arise frequently as corporations attempt to provide their customers and employees with a consistent view of the data associated with their enterprise. Furthermore, the emergence of XML as a format for data transfer over the world-wide web is making data integration of autonomous, widely distributed sources an imminent reality. A data integration system frees its users from having to locate the sources relevant to their query, interact with each source in isolation, and manually combine the data from the different sources. The problem of data integration has already fueled significant research in both the AI and Database communities, e.g., (Ives et al. 1999; Cohen 1998b; Knoblock et al. 1998; Beer et al. 1998; Friedman & Weld 1997; Duschka, Genesereth, & Levy 1999; Garcia-Molina et al. 1997; Hass et al. 1997; Levy, Rajaraman, & Ordille 1996; Florescu, Raschid, & Valduriez 1996; Adali et al. 1996), as well as several industrial solutions.

Data integration systems are usually built according to the following architecture. Each data source is modeled as a relation (or a set of relations). The user poses queries in terms of the relations and attributes of a mediated database schema as opposed to the schemas of the individual sources. The relations in the mediated schema are virtual in the sense that their extensions (i.e., the tuples of the relations) are not actually stored anywhere. The mediated schema is manually designed for a particular data integration application, and is intended to capture the aspects of the domain of interest to the users of the application. In addition to the mediated schema, the system has a set of source descriptions that specify the semantic mapping between the mediated schema and the source schemas. The data integration system uses these source descriptions to reformulate a user query into a query over the source schemas.

Two of the main approaches for specifying source descriptions use restricted forms of first-order logic sentences. In the global-as-view (GAV) approach (Garcia-Molina et al. 1997; Adali et al. 1996) Horn rules define the relations in the mediated schema in terms of the source relations. The local-as-view (LAV) approach (Levy, Rajaraman, & Ordille 1996; Friedman & Weld 1997; Duschka, Genesereth, & Levy 1999) is the opposite: the source relations are defined as expressions over the relations in the mediated schema.

Our first observation is that modeling web sites requires the expressive power of GAV and LAV combined. Furthermore, as the WWW expands and sites become more complex, we observe a growing number of sources that can no longer be modeled as sets of relations, but rather as webs of data with a set of entry points. There are two main characteristics distinguishing data webs from collections of relations: (1) linked pairs of pages contain related data, and (2) obtaining the data from the site may require navigation through a particular path in the site. These properties render previous formalisms inappropriate for incorporating data webs as sources in a data integration system. Previous works that considered such sources (e.g., the ARIADNE System [Knoblock et al. 1998]) modeled each page as a separate data source and assumed each page was an entry point.

This paper describes a formalism for modeling data webs, a formalism for incorporating them into a data integration system, and an algorithm for reformulating...
user queries into execution plans that both query and navigate the data sources. Our solution combines the following contributions.

First, we describe a formalism for modeling data webs. The formalism captures the contents of each page in the data web, the relationships between linked pages, and the constraints on the possible paths through the web.

Second, we describe GLAV, a language for source descriptions that is more expressive than GAV and LAV combined. We describe a query reformulation algorithm for sources described in GLAV and show that query answering for GLAV sources is no harder than it is for LAV sources. Furthermore, we show that in some sense, GLAV reaches the limits on the expressive power of a data source description language. Slight additions to the expressive power of GLAV would make query answering co-NP-hard in the size of the data in the sources. It should be noted that GLAV is also of interest for data integration independent of data webs, because of the flexibility it provides in integrating diverse sources.

Finally, we show how to reformulate user queries into execution plans over the data sources. The reformulation consists of two parts. First we use our GLAV reformulation algorithm to obtain a query over the relations in the data webs. Then we augment the resulting query over the sources with the navigational instructions needed to interact with the data webs.

Incorporating Data Webs

In this section we describe how we represent data webs and incorporate them into a data integration system. We begin by recalling some basic terminology. Then we explain how we model a data web by a web schema, and finally we explain how to specify the relationship between the relations in web schemas and the mediated schema.

Preliminaries

In our discussion variables are denoted by capital letters and constants by lowercase letters. Overscores denote tuples of zero or more variables and constants (e.g., \( \bar{X} \)). An atom consists of a predicate symbol \( p \) followed by an argument list \( (X) \). A Horn rule is a logical sentence of the form \( r_1(X_1) \land ... \land r_k(X_k) \Rightarrow r(X) \), where \( X \subseteq \bigcup_i X_i \). The variables in \( X \) are universally quantified, and all other variables are existentially quantified. Given the extensions of the relations appearing in the antecedent, a Horn rule defines a unique extension for the relation in the consequent. It should be noted that there is a direct correspondence between single Horn rules and select-project-join queries in relational databases (often called conjunctive queries).

Datalog programs are sets of Horn rules, in which the predicate symbols appearing in the consequents, called the intensional database (IDB) predicates, may also appear in any antecedents. A datalog program defines a unique extension for the IDB relations given the extensions of the other relations, called the extensional database (EDB) relations, as follows. We begin with empty extensions for the IDB relations and apply the rules, deriving new facts for the IDB relations, until no new facts can be derived.\(^1\) We often distinguish one IDB predicate as the query predicate. The result of applying a datalog program to a database is the set of tuples computed for the query predicate.

Data Webs

A data web consists of pages and the links between them. In this paper we are concerned with the logical modeling of data webs. In practice, one also needs to address the problem of actually extracting structured data from an HTML page. Several researchers have considered the construction of wrappers for this purpose (Cohen 1998a; Kushmerick, Doorenbos, & Weld 1997; Ashish & Knoblock 1997).

In order to model a data web we need to represent the set of pages and links in the web, the data available at every page, whether each link is a hyperlink or a search form, and which pages can be accessed directly by name. We represent the structure of a data web with a web schema, a directed graph \( G \) with nodes representing sets of pages and directed edges representing sets of directed links between them. For example, Figure 1 shows web schemas for three different university webs. Nodes in \( G \) are annotated with:

- the node's name and unique id
- a parameter (a variable or constant)
- an entry point flag (an asterisk)
- a list of contents

Every node name defines a unary function symbol. For example, consider node 1 in Figure 1, representing the home page of university \( u_1 \). Its name is \( Univ \), with parameter \( u_1 \), a constant. \( Univ(u_1) \) denotes the home page object of university \( u_1 \). Every web site has a set of entry points, i.e., nodes that the integration system can access directly by URL. We indicate them with an asterisk. For example, node 1 is an entry point to university \( u_1 \)’s data web.

There are three kinds of logical information stored on a page \( N(X) \). These correspond to ordinary contents of the page, outgoing edges from the page, and search forms on the page. (1) Tuples of a predicate \( p \) are listed as atoms of the form \( p(Y_1, ..., Y_k) \) in the contents of \( N(X) \). For instance, node 7, a department page, contains the source relation \( chair(D, P) \), indicating that department pages list their department chairs.

Typically \( X \) will appear as one of the \( Y_i \)'s, but in general it may not. (2) Edges from a page are often labelled with an identifier of the target page. For instance, the \( Univ(u_2) \) page (node 5) lists each college \( G \) satisfying source relation \( univcollege(u_2, G) \), with a link to that college’s page. We indicate this by the expression

\(^1\)This unique model is known as the least fixed-point model of the Horn rules. Since our discussion only considers the derivation of positive atoms, the difference between the least fixed-point semantics and the classical first-order semantics is immaterial.
p(X, Y) → M(Y). (3) Search forms, much like links, map from binary relations to other pages, but the value of the target page parameter Y must be provided before accessing the link. We denote this by

\[ p(X, Y) \xrightarrow{\text{form}} M(Y). \]

Note that in this case the value of Y is not available on the page \( N(X) \). For instance, node 1 has a search form in which the user enters a department name, and the home page of that department is returned.

Mediated Schemas

A set of relations known as a mediated schema serves as a uniform query interface for all the sources. It is designed to represent the attributes of the domain relevant to the integration application, and does not necessarily represent all of the attributes available in all the sources. In our university domain, we use the following mediated schema.

\[
\begin{align*}
\text{collegeOf} & \quad (\text{College, University}) \\
\text{deptOf} & \quad (\text{Department, College}) \\
\text{profOf} & \quad (\text{Professor, Department}) \\
\text{courseOf} & \quad (\text{Course, Department}) \\
\text{chairOf} & \quad (\text{Professor, Department}) \\
\text{prereqOf} & \quad (\text{Course, Course})
\end{align*}
\]

As data webs are added, they need only be 'hooked' to the mediated schema, without reference to the other data webs. This is done via a source description language, which relates the source relations to the mediated schema relations.

GLAV Source Descriptions

Source description languages are necessary because the mediated schema relations do not match the source relations in a one-to-one fashion. There are two reasons for the mismatch. First, the source schemas often contain differing levels of detail from each other, and from the mediated schema. In Figure 1, university \( u_2 \) identifies the colleges in a university, a distinction that does not exist in university \( u_1 \). On the other hand, \( u_1 \) identifies laboratories within departments, a detail not in the mediated schema or in \( u_2 \).

The second reason is that even if the different schemas model the same information, they may split attributes into relations in different ways (in database terms, this corresponds to different normalizations of a database schema). For example, one schema may choose to store all the attributes of a person in a single relation, while another may decide to have a separate relation for every attribute.

The LAV and GAV source description languages only partially address these problems. LAV source descriptions have the form

\[
v(\bar{X}) \Rightarrow r_1(\bar{X}_1, \bar{Z}_1) \land \ldots \land r_k(\bar{X}_k, \bar{Z}_k)
\]

where \( v \) is a source relation, the \( r_i \)'s are mediated schema relations, and \( \bar{X} = \bigcup_i \bar{X}_i \). LAV descriptions handle the case in which the mediated schema contains details that are not present in every source, such as colleges. Statement 1 in Figure 2 is an example of a LAV source description.

The GAV language deals with the converse case,
When the source contains details not present in the mediated schema. Descriptions in GAV have the form

\[ v_l(\bar{X}_1, \bar{Y}_1) \land \ldots \land v_j(\bar{X}_j, \bar{Y}_j) \Rightarrow \theta(\bar{X}). \]

Statement 2 in Figure 2 is an example of a GAV source description.

Using either pure LAV or pure GAV source descriptions has undesirable consequences. In LAV, the mediated schema must mention all attributes shared by multiple source relations, whether or not they are of interest in the integration application. In our example, the lab name \( L \) is such an attribute. To make matters worse, some sites use shared attributes that are only meaningful internally, such as URLs of intermediate pages or local record ids. In GAV, on the other hand, the mediated schema relations must all be relations present in the sources, or conjunctive queries over them, making the mediated schema contingent on which source relations are available.

Hence, we propose the GLAV language that combines the expressive power of both LAV and GAV, allowing flexible schema definitions independent of the particular details of the sources. Formally, a statement in GLAV is of the form

\[ V(\bar{X}, \bar{Y}) \Rightarrow r_1(\bar{X}_1, \bar{Z}_1) \land \ldots \land r_k(\bar{X}_k, \bar{Z}_k). \]  

where \( V(\bar{X}, \bar{Y}) \) is either a conjunction of source relations, or the distinguished query predicate of a datalog query over source relations.\(^2\) GLAV source descriptions for the university example are in Figure 2. GLAV combines the expressive power of GAV and LAV and allows source descriptions that contain recursive queries over sources. Recursion is useful when retrieving the desired information requires navigating arbitrarily long paths. University \( \beta \) contains such a situation: in order to obtain the prerequisites of a given course, it may be necessary to traverse the prerequisite edge (which represents direct prerequisites) arbitrarily many times before finding them all. The multi-line Statement 7 illustrates this example in GLAV, where \( \text{prereq} \) is a new relation defined by a datalog program over the source relations.

**Data Integration Domains**

In summary, a set of web schemas and a set of source descriptions in GLAV form a data integration domain. Formally, a data integration domain \( D \) is a triple \( (\mathcal{R}, \{G_i\}, SD) \), consisting of the set of mediated schema relations \( \mathcal{R} \), web schemas \( G_i \), and source descriptions \( SD \).

**Planning to Answer a Query**

A user of a data integration system poses a query over the mediated schema relations, which the system answers using a query processor. We consider conjunctive queries in which the consequent is the new predicate symbol \( q \), and the antecedents are mediated schema relations. For instance, to retrieve all chairs of history departments, a user could pose the query:

\[ \text{chairOf(Person, history) } = q(\text{Person}). \]  

To collect the answers to the query automatically, the integration system must translate this into a low-level procedural program, called an execution plan. For a relational query processor, this program is expressed in annotated relational algebra, which has operators to fetch relations and do basic relational operations such as project, select, join, and union. The annotations indicate operator implementations, memory allocations, and scheduling. In this work we augment relational algebra with an operation that traverses sets of links.

This section describes how to reformulate a query into an execution plan. We generate plans at progressively more detailed levels. First we construct a logical plan by reformulating the user's query into a query over the source relations in the data webs. Then we augment the logical plan with navigational information to describe how to locate the desired relations in the data webs, forming a navigational plan. Converting a navigational plan into an efficient execution plan is beyond the scope of this paper. See (Ives et al. 1999) for work on optimization of data integration queries. A non-recursive navigational plan can be converted straightforwardly into an execution plan in augmented relational algebra, though we do not provide the details here.

**Logical Plans**

A logical plan is a datalog program whose EDB relations are the source relations and whose answer predicate is \( q \). The soundness and completeness of a logical plan can be defined in terms of logical entailment with respect to the source descriptions and contents of the data webs. Specifically, let \( T \) be the knowledge base containing the sentences in the source descriptions \( SD \), the ground atoms representing the extensions \( I \) of the source relations, and the query \( Q \). Let \( P \) be the logical plan constructed for \( SD \) and \( Q \), and let \( P(T) \) be the set of facts derived by applying \( P \) to the database \( I \). The logical plan \( P \) is sound (resp. complete) if for every ground atom \( q(\bar{a}) \), \( q(\bar{a}) \in P(T) \Rightarrow T \models q(\bar{a}) \) (resp. \( T \models q(\bar{a}) \Rightarrow q(\bar{a}) \in P(T) \)).

Given a conjunctive query \( Q \) over the mediated schema relations, we construct a sound and complete logical plan for the query using the inverse rules algorithm for GLAV, which we call GavInverse(Figure 3). The key insight is that although the source descriptions are written in GLAV, an extension of the inverse rule method for LAV (Duschka, Genesereth, & Levy 1999) correctly produces the desired set of rules. Moreover, the low polynomial complexity of the inverse rules method is unchanged.

The algorithm converts the theory \( T \) into a datalog program. The theory \( T \) differs from an ordinary datalog program in two ways. (1) Not all of the rules in \( T \) are Horn rules, since the source descriptions may have

\(^2\)We further stipulate that \( U_i \bar{Z}_i \cap \bar{Y} = \emptyset \).
Given source descriptions $SD$ and query $Q$, 
$\Delta = \{ Q \}$. 
for each source description $s \in SD$,
let $u_s$ be $\forall (X,Y) \Rightarrow r(X_i, Z_i) \ldots r_b(X_b, Z_b)$.
$\Delta' = \Delta \cup \{ u_s(X) \}$,
where $u_s$ is a new predicate symbol.
for each Zi in $Z$,
let $f_i$ be a new function symbol
for each $l = 1 \text{ to } k$,
let $f_i$ represent the vector of $f$'s
for each node $X$ in $\Delta$,
source $A$ is executable whenever:
- trivial paths: $P = [N(X)]$ is a path, if $N$ names a node and $X$ is a variable or constant. $source(P) = target(P) = N(X)$.
- compound paths: $P' = [P \leftarrow M(Y)]$ is a path, if $P$ is a path with $target(P) = N(X)$, $Y$ is a variable or constant, and there is an edge $e$ from node $N(X)$ to node $M(Y)$. $source(P') = source(P)$ and $target(P') = M(Y)$.

For instance, 

$[Univ(u_2) \leftarrow \text{College}(G) \leftarrow \text{Dept}(D)]$ is a path, with edges elided for clarity, while

$[Univ(u_2) \leftarrow \text{College}(G) \leftarrow \text{Dept}(D)] : \text{chair}(D, P)$

is a navigational term. A navigational term is executable if it corresponds to some valid sequence of instructions for a navigational query processor. In particular, $P:w(X)$ is executable whenever:
- $source(P)$ is an entry point,
- $w(X)$ matches one of the contents of $target(P)$,
plans operational semantics and to execute them with
In principle, it is straightforward to give navigational
NavigationalPlan
Theorem
ment chairs.
parts of the navigational plan to find history depart-
point
indicates that we can reach node
Next we add
rule
chair
For example, relation
vidual relations with the pages on which they appear.
It then produces rules associating the locations of indi-
cal plan with a new symbol associated with its location.
Navigational plan A
ered from A
the underlying logical plan of A
A', for any J, R(J) C A(Z). A' is complete when-
is sound, and for each executable rule R deducible from
A, indicating how one reaches

Algorithm NavigationalPlan in Figure 4 produces a
Navigational plan A' given a logical plan A and the web
schemas. It first annotates each source atom in the lo-
cal plan with a new symbol associated with its location.
It then produces rules associating the locations of indi-
idual relations with the pages on which they appear.
For example, relation chair(D, P) becomes


chair appears on only one page, so we add the single
rule

Next we add path rules to A, indicating how one reaches
each node N(X). For instance, the rule

indicates that we can reach node Dept(D) if we are at node
College(G) and follow edge e. The rule

Figure 5 shows all of the relevant

Figure 5: Plan to find history department chairs
• if P contains an edge X ~ Y, and edge e represents a
search form, then Y is bound.
An executable rule is a rule whose antecedent contains
only executable terms and whose consequent is q(X).
The soundness and completeness of a navigational
plan A' can be defined in terms of executable rules.
The colon symbol (:) in a navigational term can be in-
terpreted as conjunction for the purposes of deduction.
Consider each executable rule R deducible from A' us-
ing modus ponens, whose antecedent contains only exe-
cutable terms and whose consequent is q(X). Let J be
a set of data webs consistent with the web schemas, and
let T be the extension of the source relations. Let A be
the underlying logical plan of A', which can be recov-
ered from A' by removing all paths and throwing away
trivial rules. Navigational plan A' is sound whenever A
is sound, and for each executable rule R deducible from
A', for any J, R(J) C A(T). A' is complete whenever A
is complete, and every sound executable rule is
deducible from A'.

The Complexity of GLAV
In this section we show that GLAV reaches the limits of
the tradeoff between expressive power and tractability
of query answering in data integration systems. Two
measures of complexity are used for query processing
problems: query complexity and data complexity. The
query complexity measures the query answering time
in terms of the size of the query Q, holding the other
inputs fixed. High query complexity (NP-complete or
worse), which is quite common for practical database
languages, is not considered a serious impediment to
implementation, because queries are generally consid-
ered to be very small compared with the size of the
data. Data complexity measures the running time in
terms of the size of the data. Since the data (data webs
in this case) can be quite large, data complexity is by
far the more important measure. In our discussion we
model accessing a page, fetching a tuple of a relation,
and traversing a link as unit-time operations.
Our first result shows that the data complexity of
answering queries in GLAV is no harder than in LAV,
extending the results of (Duschka, Genesereth, & Levy
1999; Levy, Rajaraman, & Ordille 1996):

Theorem 3 Given data integration domain D with
GLAV source descriptions, conjunctive query Q, and
extensions T of the source relations, (i) the query com-
plexity of generating navigational plans is polynomial,
and (ii) the data complexity of answering queries is
polynomial.

The data complexity reduces to the polynomial prob-
lem of applying a datalog program to a set of facts.
(Abitboul & Duschka 1998) show that the data com-
plexity of answering a query becomes co-NP-hard if the
query contains atoms of the form X ~ Y. The follow-
ing theorems strengthen their results by showing that
restricting the equality and comparison predicates does
not necessarily reduce the data complexity. This is in-
teresting because such restrictions (known as local in-
equalities) do reduce the data complexity of query an-
swering to polynomial in other contexts (van der Mey-
den 1992). It should be noted that Theorem 5 holds
also when using < instead of ~.

Theorem 4 For conjunctive queries with constraints of the
form (X ~ c) and LAV source descriptions, the
data complexity of answering queries is co-NP-hard,
even when queries have just one relational conjunct.
Theorem 5 For conjunctive queries with constraints of the form (X ≠ Y) and LAV source descriptions, the data complexity of answering queries is co-NP-hard, even when queries have just one relational conjunct and no constants.

Finally, the following theorem considers one of the most common uses of interpreted predicates and shows that it remains tractable for GLAV.

Theorem 6 For conjunctive queries with semi-interval constraints of the form (X < c) and GLAV source descriptions, the data complexity of answering queries is polynomial.

Conclusions
We have shown how to extend data integration systems to incorporate data webs. We define a formalism for modeling data webs and a language for source descriptions (GLAV) that make querying multiple web-structured sources possible. In addition, GLAV pushes the envelope of expressive power with efficient reasoning. We present an algorithm for answering queries using GLAV source descriptions that can be used independently of data webs.

For future work, we are considering the extension of our query answering algorithm (and the associated complexity results) when additional constraints are stated on the mediated schema using description logics, using techniques described in (Calvanese, Giacomo, & Lenznerini 1998).

References


